12 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,255.05	210.40	0.84%
BSE Sensex	81,879.40	772.75	0.95%
GIFT Nifty*	25,263.00	+37.5	+0.15%
Dow Jones	52,486.50	254.60	0.49%
S&P 500	7,619.38	98.45	1.31%
NASDAQ	25,466.20	400.31	1.60%
FTSE 100	10,835.50	83.88	0.78%
CAC 40	8,332.87	54.28	0.66%
DAX	26,662.77	315.32	1.20%
Shanghai*	3,685.68	5.04	0.14%
Nikkei 225*	61,664.10	415.53	0.68%
Hang Seng*	24,047.92	-268.00	-1.10%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	86.08	-0.45	-0.52%
Oil (Brent)	92.26	-0.50	-0.54%
Gold	3,990.50	-10.00	-0.25%
Silver	51.66	-0.34	-0.66%
Copper	13,874.85	-117.15	-0.84%
Cotton	0.78	0.00	-0.19%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.11	-0.01	-0.59%
USD/INR	93.69	-0.25	-0.27%
GBP/INR	124.85	-1.26	-1.00%
EUR/INR	104.36	-0.78	-0.74%
DXY Index	102.91	0.69	0.01%

VIX	Value	Change (Pts)	Change (%)
India	17.56	0.14	0.80%
S&P 500	17.49	-1.97	-10.12%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.22	0.060
US 10-Year Yield	4.99	0.003

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 210 points higher at 25,255 on Wednesday.

Adani Enterprises Ltd.

The company completed, through ACX, the 100% acquisition of Vizag Mega Data Center Park Limited.

Ashoka Buildcon Ltd.

The company received an NHAI LoA worth ₹865.90 Cr for balance Vadodara-Mumbai Expressway work, and an LOA for a 120 MWp solar plant in Bhutan worth US$58.9 million.

Bharat Heavy Electricals Ltd.

The company won an order worth ₹600-900 Cr from PGCIL for two synchronous condensers at Kalyanpur, Gujarat, to be executed in 35 months.

Cochin Shipyard Ltd.

The company signed a ₹500 Cr contract with the Ministry of Defence for refit and repowering of an Indian Naval vessel, lasting about two years.

Dilip Buildcon Ltd.

The company was declared L1 bidder for the Srinagar satellite township EPC project worth ₹901.43 Cr.

Gujarat State Fertilizers & Chemicals Ltd.

The company reported Q2 FY27 sales up 50% YoY, commissioned the Sikka C-Train, and noted a ₹3,000 Cr project awarded.

Jubilant Ingrevia Ltd.

The company executed an SSPA via JAEL to acquire a 40% stake in Zettaone, with an option to raise it to 51% in FY28.

Larsen & Toubro Ltd.

The company won an order from Noida Metro for a 15.1 km viaduct and 10 stations, to be completed in 36 months.

Meesho Ltd.

The company completed the 92.74% acquisition of Kirana Club and RPLPL for ₹186.71 Cr on November 7, 2026.

Surya Roshni Ltd.

The company reported Q2 FY27 PAT up 3% to ₹77 Cr, commissioned the Anjar DFT mill, recorded record steel volumes, and has a ₹1,400 Cr order book.

Time Technoplast Ltd.

The company won, via its wholly owned Saudi subsidiary, a ₹35 Cr annual supply contract from CHEMANOL, executable within one year.

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